

3.5.8 Air Passenger Arrivals by Carrier

Sustainable air transportation is vital for the development and growth of the Caribbean tourism industry. Table 34 (below and continued on the next page) provides details on the distribution of Air Passenger Arrivals by the Major Carriers operating in the region. Only 27 countries are covered here owing mainly to unavailability of information. Cuba and the Dominican Republic are two leading charter destinations. While information is available for Dominican Republic (1998), we are still unable to receive information from Cuba on air passenger arrivals. In view of its importance, the issue of air transportation is worthy of detailed analysis not provided here. Basic arrival information reveals the following:

- American Airlines, Air Canada, American Eagle, British Airways, BWIA and LIAT were the only carriers to service ten or more destinations. Two additional airlines service at most eight destinations;
- American Airlines transported 27 percent of all air passengers to the reporting countries;
- Caribbean-based airlines accounted for 7 percent of all passenger arrivals;

Destination	Carrier							
	American Airlines	Air Canada	American Eagle	Air Jamaica	ALM	Air France	British Airways	BWIA
Anguilla ^{III}	-	-	-	-	-	-	-	-
Antigua and Barbuda ^I	77,265	6,464	-	-	-	-	32,377	38,754
Aruba ^{II}	175,445	-	-	-	40,005	-	-	-
Bahamas ^{#I}	-	12,533	405,140	18,835	-	-	-	20,282
Barbados ^{III}	122,432	48,225	30,126	22,690	-	-	86,779	148,952
Bermuda	94,580	-	39,886	-	-	-	42,457	-
Bonaire ^I	-	-	3,721	9,319	24,747	-	-	-
British Virgin Islands ^{II}	-	-	88,219	-	-	-	-	-
Cancun	387,269	-	-	-	-	-	-	-
Cayman Islands ^I	81,248	1,645	-	14,105	-	-	8,493	-
Curacao	25,983	-	3,890	13,229	88,733	-	-	-
Dominica	-	-	12,924	-	-	-	-	-
Dominican Republic ^{IV}	754,897	18,060	156,435	-	18,060	45,661	-	-
Grenada	-	216	18,874	12,972	-	-	10,658	18,550
Guadeloupe ^{II}	-	6,801	22,353	-	-	338,376	-	-
Guyana ^I	-	-	-	-	-	-	65,659	-
Haiti ^{II}	233,310	6,345	2,358	-	17,168	41,165	-	-
Jamaica ^I	205,242	68,571	-	569,808	1,234	-	51,051	14,546
Martinique ^{IV}	38,812	1,769	-	-	-	521,500	245,940	-
Puerto Rico ^I	4,316,122	-	1,769,641	-	18,145	-	-	-
Saba	-	-	-	-	-	-	-	-
St. Kitts and Nevis ^{II}	-	-	30,332	-	-	-	-	173
St. Lucia	-	6,074	53,002	30,605	-	-	17,386	11,448
St. Maarten ^I	153,736	-	-	-	27,926	47,020	-	6,599
St. Vincent & Grenadines	-	-	1,881	-	-	-	-	9,422
Trinidad and Tobago ^{IV}	83,134	16,282	-	-	-	-	-	279,985
Turks and Caicos	74,459	-	-	-	-	-	1,183	-

For Table Notes please refer to the notes table at the front of the report - No passenger arrivals or data unavailable

Source: National Tourism Offices and Airport Authorities

3.5.8 Air Passenger Arrivals by Carrier (cont'd)

- Charter flights accounted for 13 percent of all air passenger arrivals to the reporting countries;
- National and sub-regional airlines contributed significantly to the volume of passenger arrivals in those destinations in 2002:
 - Air Jamaica transported 45 percent of Jamaica's passenger arrivals;
 - ALM carried 41 percent of all passengers to Curacao;
 - LIAT's share of passengers arriving at Eastern Caribbean destinations which were marginal down in 2002 were as follows: Dominica - 41.7 percent, St. Vincent & the Grenadines - 40.7 percent, Grenada - 21.9, St. Lucia -14.7 percent.

Table 35: Air Passenger Arrivals to Caribbean Destinations by Carrier - 2002 (Part 2)									
Destination	Carrier								
	C'bean Star	Continental Airlines	KLM	LIAT	US Airlines	Other Schedule	Charter	Private	Total
Anguilla ^{III}	-	-	-	12,427	-	-	491	-	12,918
Antigua & Barbuda ^I	2,579	10,141	-	89,885	-	72,019	7,634	33,278	337,118
Aruba ^{II}	-	36,499	30,485	-	44,067	213,133	142,353	9,432	691,419
Bahamas ^{#I}	-	28,433	-	-	138,048	654,902	244,494	-	1,522,667
Barbados ^{II}	-	-	-	110,294	-	96,730	130,888	8,122	805,238
Bermuda	-	52,155	-	-	80,142	104,810	288	-	414,318
Bonaire ^I	-	-	10,201	-	-	1,864	3,518	1,851	52,221
British Virgin Islands ^{II}	-	-	-	22,128	-	^a 19,564	4,195	2,218	136,324
Cancun	-	278,225	-	-	-	557,884	1,603,416	-	2,826,794
Cayman Islands ^I	-	14,993	-	-	50,398	166,189	-	-	337,071
Curacao	-	-	43,377	-	-	42,076	-	-	217,288
Dominica	11,879	-	-	20,551	-	2,612	1,335	-	49,301
Dominican Republic ^{IV}	-	-	-	-	-	793,639	866,740	-	2,653,492
Grenada	16,671	-	-	26,860	177	2,267	15,623	-	122,868
Guadeloupe ^{II}	-	-	-	7,029	-	528,663	-	-	903,222
Guyana ^I	-	-	-	3,528	-	26,130	-	-	95,317
Haiti ^{II}	-	-	-	-	-	-	-	-	377,932
Jamaica ^I	-	-	-	-	69,049	97,166	199,839	-	1,276,506
Martinique ^{IV}	-	-	226	35,824	-	793,603	-	-	1,637,674
Puerto Rico ^I	-	452,636	-	39,317	418,774	2,438,929	-	-	9,453,564
Saba	-	-	-	-	-	7,921	-	-	7,921
St. Eustatius	-	-	-	-	-	19,552	-	-	19,552
St. Kitts and Nevis ^{II}	-	-	-	31,325	-	9,918	14,823	-	86,571
St. Lucia	21,689	-	-	33,286	7,660	45,877	-	-	227,027
St. Maarten ^I	-	13,622	9,142	35,693	-	51,121	89,660	5,161	439,680
St. Vincent & G'dines	19,856	-	-	31,603	-	2	14,867	-	77,631
Trinidad & Tobago ^{IV}	-	-	-	47,666	-	63,158	26,182	-	516,407
Turks and Caicos	-	-	-	-	-	43,638	32,221	1,280	151,501

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Source: National Tourism Offices and Airport Authorities