

Visitor Summary

Montserrat recorded a 13.0 percent drop in total arrivals in 2003, the third successive year of declines. Only in the months of April, June and October was any growth recorded.

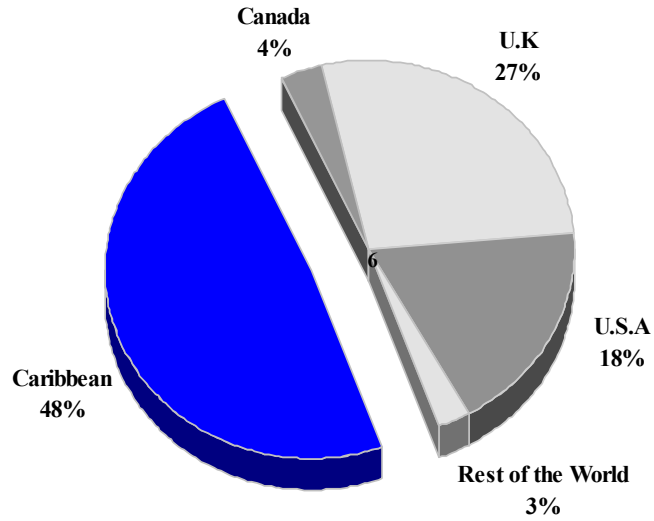
- ◆ With the exception of the Other Caribbean market which increased by 4.4 percent, all other major markets declined in 2003. The OECS which was responsible for 33.9 percent of total arrivals in 2003 decreased by 13.6 percent. Stay over arrivals from the United Kingdom (27.1 percent of the market) and the United States (18.4 percent of the market) dropped by 12.1 percent and 21.0 percent respectively. The smaller contributing markets, (Canada, Other European Countries and the Rest of the World) also failed to improve upon their 2002 performances.

TOURISM HIGHLIGHTS FOR 2003

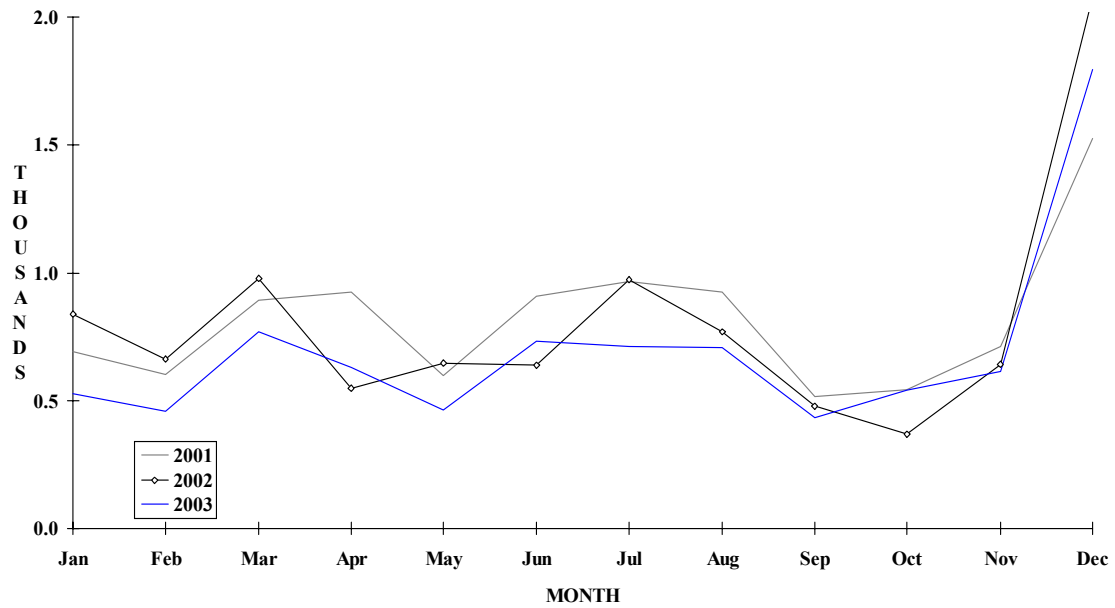
VISITOR ARRIVALS			
Tourist Arrivals ➔	8,375	Total Rooms ¹	257
➔ Summer	71.6%		
➔ Winter	28.4%		
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>)	13.0	Tourist Arrivals by Place of Stay	
Tourist Arrivals by Purpose of Visit		➔ Hotels	8.8%
➔ Holiday	74.6%	➔ Apartment/Villas	6.4%
➔ Business	17.0%	➔ Private	79.0%
➔ Other	8.4%	➔ Other	5.8%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$7.3	GDP at Factor Cost (<i>US\$ millions</i>)	\$33.9
Tourism Budget (<i>US\$ 'thousands</i>) ^b	\$324	Consumer Price Index (<i>%ch. 2003/'02</i>)	1.2%
		Hotel & Restaurant contribution to GDP	1.0%
SOCIO-ECONOMIC STATISTICS			
Population (<i>thousand mid year 2003</i>)	4.5	Land Area (<i>square Kilometres</i>)	102

MONTSERRAT

**TOURIST ARRIVALS BY MAIN MARKETS
2003**



MONTHLY TOURIST ARRIVALS



MONTSERRAT

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	1999	2000	2001	2002	% Share	
					2003	2003
United States	1356	1561	1652	1950	1541	18.4
Canada	307	346	368	375	297	3.5
United Kingdom	2178	2592	2419	2581	2268	27.1
Other Europe	118	61	121	178	145	1.7
OECS	3629	3515	3258	3282	2836	33.9
Other Caribbean	1598	1790	1865	1171	1223	14.6
Rest of World	699	472	117	86	65	0.8
TOTAL	9885	10337	9800	9623	8375	100

Other Europe for 1997 included in the rest of the World

MONTHLY TOURIST ARRIVALS

Month	1999	2000	2001	2002	% Change	
					2003	2003/02
January	835	791	691	838	527	-37.1
February	673	778	602	664	457	-31.2
March	920	836	892	976	768	-21.3
April	721	886	926	548	628	14.6
May	751	650	597	645	462	-28.4
June	654	815	908	640	733	14.5
July	1096	1141	966	972	710	-27.0
August	905	845	924	770	706	-8.3
September	489	660	515	479	434	-9.4
October	658	519	544	369	541	46.6
November	540	755	710	643	612	-4.8
December	1643	1661	1525	2079	1797	-13.6
TOTAL	9885	10337	9800	9623	8375	-13.0

¹ Source: Estimates given by the Statistical Department, Montserrat

TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	1999	2000	2001	2002	2003
Hotels	-	-	36	40	n.a
Apartments	-	-	-	-	n.a
Villas	-	-	190	217	n.a
Other	-	-	16	-	n.a
TOTAL	243	264	242	257	n.a

Sources: Department of Tourism, Department of Statistics