

ST KITTS AND NEVIS

Visitor Arrival Summary

Total arrivals to St. Kitts and Nevis in 2004 increased for the second consecutive year, this time by 33.1 percent over 2003, to reach 91.8 thousand. Monthly arrival data was unavailable .

- ◆ Tourist arrivals from all the major markets registered substantial growth in 2004. Arrivals from the United States totaled 52.3 thousand, accounting for 57.0 percent of all arrivals and grew by 49.7 percent when compared to the 35.0 thousand in 2003. Tourists from Continental Europe and Canada grew by 25.5 percent and 17.8 percent respectively. Caribbean markets also responded favorable; with the OECS territories (up 7.5 percent); Other Caricom (up 25.0 percent) and Netherlands Antilles (up 10.6 percent) all sending more tourists.

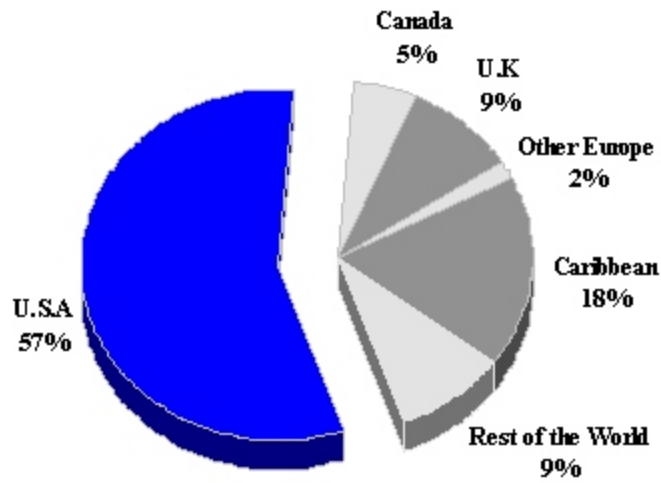
- ◆ Cruise passenger arrivals data was available.

TOURISM HIGHLIGHTS FOR 2004

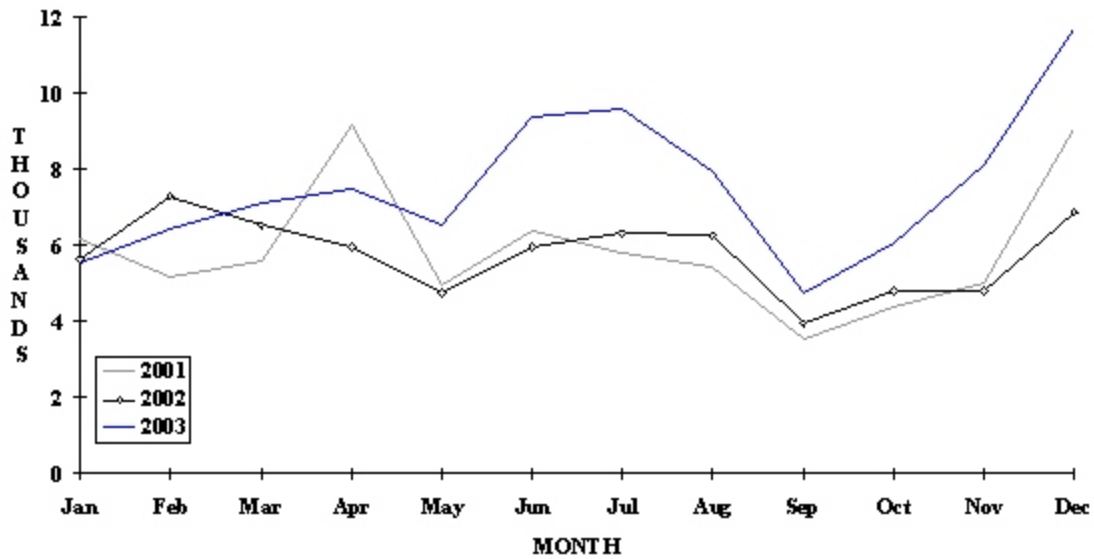
| VISITOR ARRIVALS | | | |
|--|---------|---|---------|
| Tourist Arrivals ➤ | 91,769 | Cruise Passengers ^I | 150,429 |
| ➤ <i>Summer</i> | n.a | ➤ <i>Summer</i> | 52.2% |
| ➤ <i>Winter</i> | n.a | ➤ <i>Winter</i> | 47.8% |
| | | Cruise Ship Calls ^I | 281 |
| VISITOR PROFILE | | | |
| Average Length of Stay (<i>nights</i>) ^{III} | 9.6 | Tourist Arrivals by Place of Stay ^{III} | |
| Tourist Arrivals by Purpose of Visit ^{III} | | ➤ <i>Hotels</i> | 49.9% |
| ➤ <i>Holiday</i> | 89.8% | ➤ <i>Apartment/Villas</i> | 4.3% |
| ➤ <i>Business</i> | 9.6% | ➤ <i>Private</i> | 40.9% |
| ➤ <i>Other</i> | 0.6% | ➤ <i>Other</i> | 4.9% |
| TOURISM AND OTHER RELATED ECONOMIC STATISTICS | | | |
| Total Expenditure (<i>US\$ millions</i>) | \$106.9 | GDP at Factor Cost (<i>US\$ millions</i>) | \$326.8 |
| Tourism Budget (<i>US\$ 000</i>) ^{IV b} | \$3,238 | Consumer Price Index (% <i>ch.</i> 2004/'03) | 2.3% |
| Hotel and Restaurant contribution to GDP | 8.5% | | |
| ACCOMMODATION STATISTICS | | SOCIO-ECONOMIC STATISTICS | |
| Rooms ^V | 1,754 | Land Area (<i>square Kilometres</i>) | 269 |
| | | Population (<i>thousand mid year 2004</i>) | 47.9 |

ST. KITTS & NEVIS

TOURIST ARRIVALS BY MAIN MARKETS 2004



MONTHLY TOURIST ARRIVALS



ST KITTS AND NEVIS

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

| Country of Residence | 2000 | 2001 | 2002 | 2003 | % Share | |
|----------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | | | | 2004 | 2004 |
| United States | 23474 | 25558 | 27525 | 34962 | 52341 | 57.0 |
| Canada | 5395 | 5237 | 4352 | 3979 | 4688 | 5.1 |
| United Kingdom | 12841 | 8726 | 5464 | 6776 | 8502 | 9.3 |
| Other Europe | 1543 | 1730 | n.a | 1244 | 1563 | 1.7 |
| OECS | 6244 | 7294 | n.a | 9852 | 10595 | 11.5 |
| Other CARICOM | 5441 | 4569 | n.a | 2395 | 2993 | 3.3 |
| U.S. Virgin Islands | 5862 | 5509 | n.a | n.a | n.a | - |
| Netherlands Antilles | 3721 | 3592 | n.a | 2370 | 2622 | 2.9 |
| Rest of World | 8628 | 8350 | 30190 | 7382 | 8465 | 9.2 |
| TOTAL | 73149 | 70565 | 67531 | 68960 | 91769 | 100.0 |

MONTHLY TOURIST ARRIVALS

| Month | 2000 | 2001 | 2002 | *2003 | %Change | |
|--------------|--------------|--------------|--------------|--------------|------------|---------------|
| | | | | | 2004 | 2004/03 |
| January | 6463 | 6173 | 5611 | 5526 | n.a | -100.0 |
| February | 6778 | 5150 | 7287 | 6408 | n.a | -100.0 |
| March | 6434 | 5582 | 6521 | 7115 | n.a | -100.0 |
| April | 5252 | 9182 | 5952 | 7492 | n.a | -100.0 |
| May | 4170 | 4960 | 4744 | 6515 | n.a | -100.0 |
| June | 4805 | 6385 | 5938 | 9373 | n.a | -100.0 |
| July | 6607 | 5791 | 6299 | 9569 | n.a | -100.0 |
| August | 8717 | 5409 | 6250 | 7944 | n.a | -100.0 |
| September | 3496 | 3542 | 3935 | 4743 | n.a | -100.0 |
| October | 4693 | 4399 | 4790 | 6073 | n.a | -100.0 |
| November | 6384 | 4985 | 4809 | 8103 | n.a | -100.0 |
| December | 9350 | 9007 | 6862 | 11702 | n.a | -100.0 |
| TOTAL | 73149 | 70565 | 68998 | 90563 | n.a | -100.0 |

* include same-day visitors

