

| Table 28: Tourist Arrivals from Caribbean Countries (thousands) | | | | | | | | |
|--|-------------------------------------|-------------------------------|-------------------|-------------------|---------------------|-------------------|--------------|--------------|
| C A R I B B E A N C O U N T R I E S | Destination | 2000 | 2001 | 2002 | 2003 | 2004 | % ch. | % sh. |
| | | Commonwealth Caribbean | 618.6 | 604.3 | 656.8 | 708.6 | 708.4 | 0.0 |
| | OECS Countries | 275.5 | 291.6 | 322.1 | 357.2 | 348.4 | -2.5 | 24.4 |
| ✓ | Anguilla | 6.8 | 7.4 | 7.5 | 7.4 | 7.6 | 3.0 | 0.5 |
| ✓ | Antigua and Barbuda ^a | 38.9 | 34.3 | 38.7 | 47.6 | 48.9 | 2.8 | 3.4 |
| ✓ | British Virgin Islands | 54.6 | 63.7 | 62.4 | ^r e 66.9 | ^e 65.7 | -1.8 | 4.6 |
| ✓ | Dominica | 39.9 | 37.9 | 40.3 | 43.4 | 49.4 | 13.7 | 3.5 |
| ✓ | Grenada | 23.8 | 27.4 | 34.2 | 38.4 | 40.1 | 4.3 | 2.8 |
| ✓ | Montserrat | 5.3 | 5.1 | 4.5 | 4.1 | 4.4 | 8.0 | 0.3 |
| ✓ | St. Kitts and Nevis | 28.5 | 28.4 | ^e 38.0 | ^e 46.1 | 22.1 | -52.1 | 1.5 |
| ✓ | St. Lucia | 54.6 | 61.0 | 66.4 | 70.5 | 74.2 | 5.2 | 5.2 |
| ✓ | St. Vincent and Grenadines | ^e 23.1 | 26.4 | 30.2 | 32.8 | 36.0 | 9.9 | 2.5 |
| | Other Commonwealth | 343.1 | 312.6 | 334.6 | 351.4 | 360.0 | 2.4 | 25.2 |
| ✓ | Bahamas | ⁿ 14.3 | 14.2 | 16.5 | 14.8 | 16.1 | 9.2 | 1.1 |
| ✓ | Barbados | 101.0 | 92.4 | 99.0 | 106.1 | 105.0 | -1.0 | 7.4 |
| ✓ | Belize | 1.7 | 1.8 | 1.9 | 2.1 | 2.2 | 7.6 | 0.2 |
| | Bermuda ^{a e} | 2.9 | 2.7 | 3.2 | ^e 2.2 | 2.7 | 22.5 | 0.2 |
| | Cayman Islands | ⁿ 24.5 | 21.2 | 19.0 | 21.9 | 21.5 | -1.7 | 1.5 |
| ✓ | Guyana | 30.0 | 23.8 | 28.1 | 24.8 | 28.1 | 13.4 | 2.0 |
| ✓ | Jamaica | 48.3 | 44.5 | 45.2 | 48.0 | 52.0 | 8.3 | 3.6 |
| ✓ | Trinidad and Tobago | 113.7 | 105.2 | 116.7 | 126.2 | 127.1 | 0.7 | 8.9 |
| | Turks and Caicos Islands | 6.7 | 6.9 | 5.0 | 5.4 | 5.2 | -4.1 | 0.4 |
| | Dutch West Indies | 127.4 | 121.6 | 130.6 | 138.8 | 142.4 | 2.5 | 10.0 |
| | Aruba | 36.3 | 31.3 | 28.4 | 31.5 | 31.3 | -0.7 | 2.2 |
| | Bonaire | 2.0 | 1.8 | 3.1 | 3.4 | 3.5 | 3.5 | 0.2 |
| | Curacao | 41.0 | 40.7 | 50.5 | 47.3 | 45.3 | -4.3 | 3.2 |
| | Saba | 0.3 | 0.4 | 0.7 | ^e 0.6 | 0.5 | -16.8 | 0.0 |
| | St. Eustatius ^{a e} | 1.3 | 1.2 | 1.2 | ^e 1.4 | ^e 1.4 | 0.0 | 0.1 |
| | St. Maarten ^a | 46.5 | 46.2 | 46.8 | 54.7 | 60.4 | 10.5 | 4.2 |
| | French West Indies | 138.7 | 117.9 | 126.6 | 135.2 | 141.3 | 4.5 | 9.9 |
| | Guadeloupe ^{h 1} | 71.8 | ^e 68.9 | ^e 68.2 | ^e 71.1 | ^e 76.8 | 8.0 | 5.4 |
| | Martinique ¹ | 66.9 | 49.0 | 58.4 | 64.1 | 64.5 | 0.6 | 4.5 |
| | US Territories ^r | 169.5 | 145.9 | 130.0 | 146.0 | 166.8 | 14.2 | 11.7 |
| | Puerto Rico ^{e r} | 137.4 | 118.8 | 103.1 | 117.4 | 135.4 | 15.3 | 9.5 |
| | US Virgin Islands ^h | 32.0 | 27.1 | 26.9 | 28.6 | 31.4 | 9.8 | 2.2 |
| | Other Countries | 231.8 | 219.1 | 258.7 | 294.8 | 270.2 | -8.4 | 18.9 |
| | Cancun (Mexico) ^h | 5.2 | 5.7 | 8.1 | 6.2 | 7.7 | 25.3 | 0.5 |
| | Cuba | 162.4 | 162.9 | 180.3 | 191.6 | 144.9 | -24.4 | 10.1 |
| | Dominican Republic ^a | 43.5 | 29.4 | 49.4 | 72.4 | 83.8 | 15.8 | 5.9 |
| ✓ | Haiti | 16.1 | ^e 16.3 | ^e 16.4 | ^e 12.7 | ^e 11.6 | -8.7 | 0.8 |
| ✓ | Suriname | ^e 4.7 | ^e 4.8 | ^e 4.6 | ^{n e} 12.0 | 22.2 | 85.0 | 1.6 |
| | TOTAL CARIBBEAN ^r | 1,285.9 | 1,208.8 | 1,302.6 | 1,423.6 | 1,429.1 | 0.4 | 100.0 |
| → | CARICOM ^r | 543.8 | 523.6 | 580.7 | 629.5 | 639.5 | 1.6 | 44.7 |

¹ Includes Arrivals from French Departments & Territories

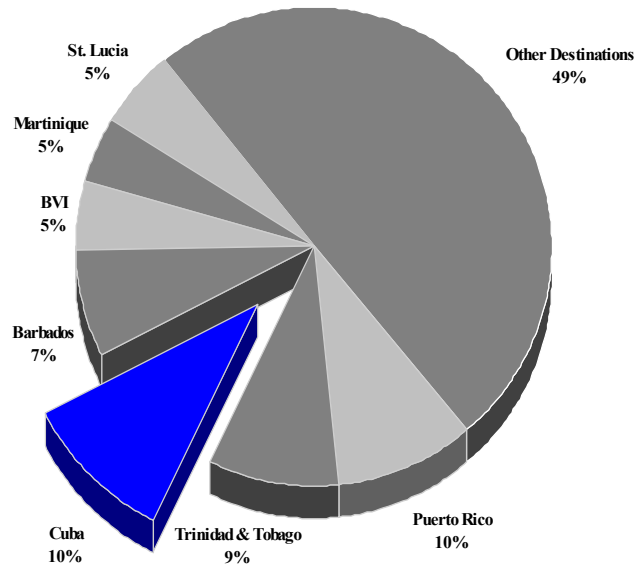
For other Table Notes please refer to the notes table at the front of this report

Note: The definition of Caribbean may vary among countries

Source: CTO Member Countries and CTO Estimates

CARIBBEAN TOURISTS

MAIN CARIBBEAN DESTINATIONS: PERCENTAGE SHARE - 2004



TOURIST ARRIVALS 2002 - 2004

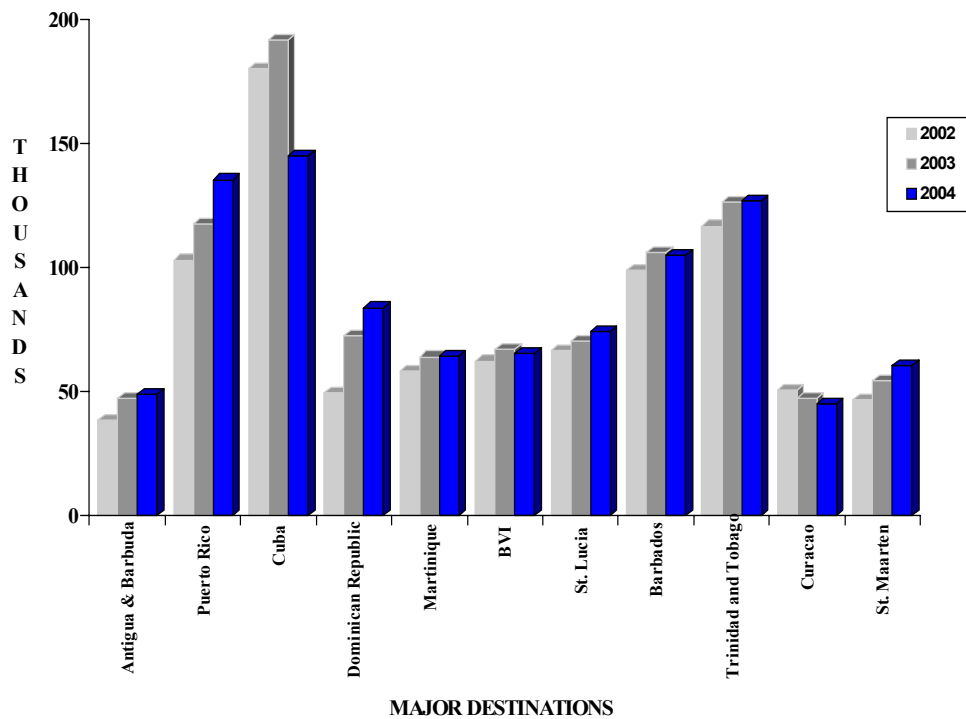


Table 29 : Tourist Arrivals From Caribbean Destinations by Market

| Destination | ORIGINATING MARKETS 2004 | | | | | | | | |
|--------------------------------------|--------------------------|-------------|---------|----------|--------|---------|--------|----------------|-------|
| | Anguilla | Antigua and | Bahamas | Barbados | Belize | Bermuda | B.V.I | Cayman Islands | Cuba |
| | | | | | | | | | |
| Anguilla | | 710 | 46 | 358 | - | 19 | 268 | 6 | 18 |
| Antigua & Barbuda ^a | 843 | | 171 | 4,134 | 51 | 415 | 2,122 | 121 | 95 |
| Aruba | - | - | - | - | - | - | - | - | - |
| Bahamas | 40 | 121 | | 939 | 97 | 661 | 61 | 1,260 | 546 |
| Barbados | 592 | 7,337 | 1,067 | | 393 | - | - | - | - |
| Belize | - | - | - | - | | - | - | - | - |
| Bonaire | 1 | 1 | 15 | 8 | - | - | - | - | 8 |
| British Virgin Islands ⁱⁱ | 731 | 1,442 | 97 | 940 | 20 | 223 | | 173 | 16 |
| Cancun (Mexico) | - | - | 499 | - | 1,564 | 98 | - | - | 565 |
| Cayman Island | 15 | 26 | 570 | 429 | 80 | 444 | 48 | | 377 |
| Cuba | - | 126 | 6,188 | 665 | 231 | 58 | - | 1,525 | |
| Curacao | - | - | - | 421 | - | - | - | - | - |
| Dominica | 128 | 4,978 | 106 | 2,429 | 18 | 47 | 1,091 | 15 | 104 |
| Dominican Republic ^{a / 2} | - | - | - | - | - | - | - | - | 6,671 |
| Grenada | 146 | 1,068 | 155 | 6,624 | 44 | 120 | 338 | 60 | 177 |
| Guyana | 101 | 2,146 | 237 | 7,679 | 107 | 59 | 600 | 47 | 122 |
| Jamaica | - | 2,003 | 3,237 | 5,741 | 487 | 2,446 | 878 | 15,036 | 381 |
| Martinique ¹ | - | - | - | 2,399 | - | - | - | - | - |
| Montserrat | 163 | 2,034 | 5 | 148 | 2 | 32 | 141 | 11 | 3 |
| Puerto Rico ^h | 799 | 2,175 | 319 | 1,702 | 105 | 686 | 2,705 | 98 | 181 |
| St. Lucia | 143 | 3,181 | 165 | 15,186 | 56 | 205 | 249 | 157 | 187 |
| St. Maarten ^a | - | 6,107 | - | - | - | - | 14,137 | - | - |
| St. Vincent & G'dines | - | 1,200 | - | 11,205 | - | - | - | - | - |
| Trinidad & Tobago | 311 | 4,350 | 1,226 | 35,442 | 356 | 580 | 1,133 | 546 | 406 |
| Turks & Caicos Islands ⁱ | 46 | 47 | 2,396 | 324 | 10 | 82 | 7 | 155 | 14 |
| US Virgin Islands ^h | - | - | 171 | 267 | - | - | 4,084 | - | - |

¹ Includes Arrivals from French Departments & Territories ² includes Central America

For **other Table Notes** please refer to the notes table at the front of this report

Source: National Tourism and Statistical Offices

Table 29: Tourist Arrivals From Caribbean Destinations by Market (cont'd)

| Destination | ORIGINATING MARKETS 2004 | | | | | | | | |
|-------------------------------------|--------------------------|----------|----------|------------|---------|--------|-------|---------|------------|
| | Dom. Republic | Dominica | Dutch | French W.I | Grenada | Guyana | Haiti | Jamaica | Montserrat |
| | Anguilla | 270 | 733 | 632 | - | 99 | 250 | 32 | 368 |
| Antigua & Barbuda ^a | 1,058 | 5,899 | 1,962 | 1,731 | 832 | 3,056 | 47 | 4,419 | 2,055 |
| Aruba | 1,338 | - | 21,472 | - | - | - | 2,084 | - | - |
| Bahamas | 358 | 88 | 341 | 53 | 80 | 243 | 1,291 | 5,835 | 11 |
| Barbados | - | 4,770 | - | - | 7,850 | 16,862 | - | 7,349 | 280 |
| Belize | - | - | - | - | - | - | - | 735 | - |
| Bonaire | 122 | 4 | # 2,790 | - | - | 10 | 1 | 49 | - |
| British Virgin Islands ^h | 804 | 1,456 | 1,012 | 713 | 494 | 887 | 10 | 1,177 | 92 |
| Cancun (Mexico) | 563 | - | 7 | - | - | - | 5 | 142 | - |
| Cayman Islands | 117 | 9 | 17 | 2 | 22 | 115 | 11 | 18,306 | 13 |
| Cuba | 3,255 | 595 | - | 81 | 173 | 281 | 854 | 3,521 | - |
| Curacao | 6,435 | - | * 13,102 | - | - | 796 | 2,924 | 7,473 | - |
| Dominica | 485 | - | 2,141 | 20,420 | 366 | 358 | 7,391 | 472 | 204 |
| Dominican Republic ^{a / 2} | - | - | # 209 | - | - | - | 1,427 | - | - |
| Grenada | 27 | 668 | # 450 | 371 | - | 1,674 | 20 | 1,499 | 115 |
| Guyana | 49 | 168 | 497 | 38 | 537 | - | 20 | 1,037 | 145 |
| Jamaica | 1,210 | 323 | ## 2,610 | ** 145 | 633 | 1,771 | 472 | - | 98 |
| Martinique ¹ | - | 1,694 | - | 40,644 | - | 13,407 | - | - | - |
| Montserrat | 63 | 194 | 79 | 16 | 17 | 336 | 4 | 236 | - |
| Puerto Rico ^h | 9,730 | 309 | 3,054 | 1,031 | 155 | 9 | 150 | 733 | 108 |
| St. Lucia | 122 | 3,866 | 606 | 22,313 | 3,494 | 2,857 | 162 | 3,692 | 171 |
| St. Maarten ^a | 4,597 | - | - | - | - | - | 4,515 | - | - |
| St. Vincent & G'dines | - | - | 538 | 429 | 3,175 | - | - | - | - |
| Trinidad & Tobago | 876 | 1,564 | 1,258 | 1,698 | 19,575 | 22,328 | 183 | 6,209 | 205 |
| Turks & Caicos Islands | 235 | 25 | 12 | 6 | - | 48 | 154 | 1,287 | 6 |
| US Virgin Islands ^h | 112 | - | - | - | - | 11 | - | 290 | - |

¹ Includes Arrivals from French Departments & Territories ² includes Central America

* Aruba only ** Guadeloupe only # Aruba and St. Maarten ## Aruba, Curacao and St. Maarten + St. Maarten Only

For other Table Notes please refer to the notes table at the front of this report

Table 29: Tourist Arrivals From Caribbean Destinations by Market (cont'd)

| Destination | ORIGINATING MARKETS 2004 | | | | | | | | | |
|-------------------------------------|--------------------------|-------------------|-----------|-------------|-----------|-------------------|------------------------|-------------------|----------------------|---------|
| | Puerto Rico | St. Kitts & Nevis | St. Lucia | St. Vincent | Suri name | Trinidad & Tobago | Turks & Caicos Islands | US Virgin Islands | Other /Not Specified | Total |
| Anguilla | 591 | 1,832 | 459 | 293 | - | 431 | 5 | - | - | 7,580 |
| Antigua & Barbuda ^a | 1,291 | 5,033 | 2,924 | 1,184 | 83 | 6,048 | 55 | 3,304 | - | 48,933 |
| Aruba | 3,846 | - | - | - | 1,044 | 1,487 | - | - | - | 31,271 |
| Bahamas | 483 | 94 | 222 | 71 | 53 | 1,212 | 1,920 | 32 | - | 16,112 |
| Barbados | - | 3,610 | 14,672 | 12,750 | 540 | 26,492 | - | - | 483 | 105,047 |
| Belize | - | - | - | - | - | - | - | - | 1,475 | 2,210 |
| Bonaire | 141 | 1 | 1 | - | 138 | 47 | - | 30 | 114 | 3,481 |
| British Virgin Islands ^h | 15,378 | 2,983 | 662 | 1,584 | 2 | 1,499 | 47 | 29,634 | 353 | 62,429 |
| Cancun (Mexico) | 3,072 | - | - | - | - | - | - | - | 1,221 | 7,736 |
| Cayman Islands | 55 | 25 | 64 | 57 | 12 | 581 | 108 | 34 | - | 21,537 |
| Cuba | 131 | - | 186 | 142 | 56 | 1,351 | - | - | 125,442 | 144,861 |
| Curacao | 1,188 | - | - | - | 4,352 | 6,248 | - | - | 2,360 | 45,299 |
| Dominica | 341 | 617 | 2,471 | 492 | 24 | 1,510 | 7 | 3,152 | - | 49,367 |
| Dominican Republic ^{a / 2} | 58,041 | - | - | - | - | - | - | - | 6,017 | 72,365 |
| Grenada | 196 | 423 | 2,306 | 3,010 | 52 | 20,228 | 47 | 240 | 6 | 40,064 |
| Guyana | 60 | 391 | 1,676 | 434 | 1,351 | 10,410 | 85 | 95 | - | 28,901 |
| Jamaica | 1,490 | 882 | 2,097 | 650 | 335 | 7,263 | 1,125 | - | 723 | 52,036 |
| Martinique ¹ | - | - | 4,603 | - | - | - | - | - | 1,751 | 64,498 |
| Montserrat | 28 | 307 | 149 | 41 | - | 166 | 17 | 188 | 5 | 4,385 |
| Puerto Rico ^h | - | 1,047 | 363 | 142 | 6 | 505 | 93 | 6,855 | 6,479 | 39,539 |
| St. Lucia | 595 | 933 | - | 4,072 | 117 | 10,747 | 43 | 810 | 113 | 74,242 |
| St. Maarten ^a | - | 10,970 | - | - | - | 2,968 | - | - | 15,505 | 60,412 |
| St. Vincent & G'dines | - | - | 3,470 | - | - | 10,194 | - | - | 5,807 | 36,018 |
| Trinidad & Tobago | 1,582 | 1,492 | 8,191 | 11,747 | 3,547 | - | 163 | 1,743 | 356 | 127,067 |
| Turks & Caicos Islands | 125 | 35 | 76 | 61 | - | 226 | - | 21 | - | 5,398 |
| US Virgin Islands ^h | 24,662 | - | - | - | - | 247 | - | - | 1,600 | 31,444 |

¹ Includes Arrivals from French Departments & Territories ² includes Central America

Source: National Tourism and Statistical Offices

| Table 30 : Dependence on the Caribbean Market 2004 | | | |
|--|--------------------------|-------------------|---------|
| Destination | Tourist Arrivals (000's) | | % Share |
| | Total | Caribbean | |
| Dominica | 80.1 | 49.4 | 61.6 |
| Montserrat | 10.1 | 4.4 | 43.3 |
| St. Vincent and Grenadines | 86.7 | 36.0 | 41.5 |
| Grenada | 133.9 | 40.1 | 29.9 |
| Trinidad and Tobago | 442.6 | 127.1 | 28.7 |
| St. Lucia | 298.4 | 74.2 | 24.9 |
| St. Kitts and Nevis | 91.8 | 22.1 | 24.1 |
| Guyana | 122.0 | 28.1 | 23.0 |
| British Virgin Islands | 304.5 | ^e 65.7 | 21.6 |
| Curacao | 223.4 | 45.3 | 20.3 |
| Antigua and Barbuda ^a | 245.8 | 48.9 | 19.9 |
| Barbados | 552.0 | 105.0 | 19.0 |
| Suriname | 137.8 | 22.2 | 16.1 |
| Anguilla | 54.0 | 7.6 | 14.0 |
| Martinique | 470.9 | 64.5 | 13.7 |
| St. Eustatius ^a | 11.1 | 1.4 | 12.7 |
| St. Maarten ^a | 475.0 | 60.4 | 12.7 |
| Haiti ^e | 101.1 | 11.6 | 11.5 |
| Guadeloupe ^{h e} | 863.3 | 76.8 | 8.9 |
| Cayman Islands | 259.9 | 21.5 | 8.3 |
| Cuba | 2,048.6 | 144.9 | 7.1 |
| Bonaire | 63.2 | 3.5 | 5.5 |
| US Virgin Islands ^h | 623.7 | 31.4 | 5.0 |
| Saba | 11.0 | 0.5 | 4.5 |
| Aruba | 728.2 | 31.3 | 4.3 |
| Jamaica | 1,414.8 | 52.0 | 3.7 |
| Puerto Rico ^e | 3,684.1 | 135.4 | 3.7 |
| Turks and Caicos Islands | 150.6 | 5.2 | 3.4 |
| Dominican Republic ^{a 3} | 3,443.2 | 83.8 | 2.4 |
| Bahamas | 1,561.3 | 16.1 | 1.0 |
| Bermuda ^a | 271.6 | 2.7 | 1.0 |
| Belize | 230.8 | 2.2 | 1.0 |
| Cancun (Mexico) ^h | 2,331.4 | 7.7 | 0.3 |

¹ Includes "Rest of World" ² Includes Arrivals from French Departments & Territories

³ includes Central America

For **other Table Notes** please refer to the notes table at the front of this report

Source: CTO Member Countries and CTO Estimates