

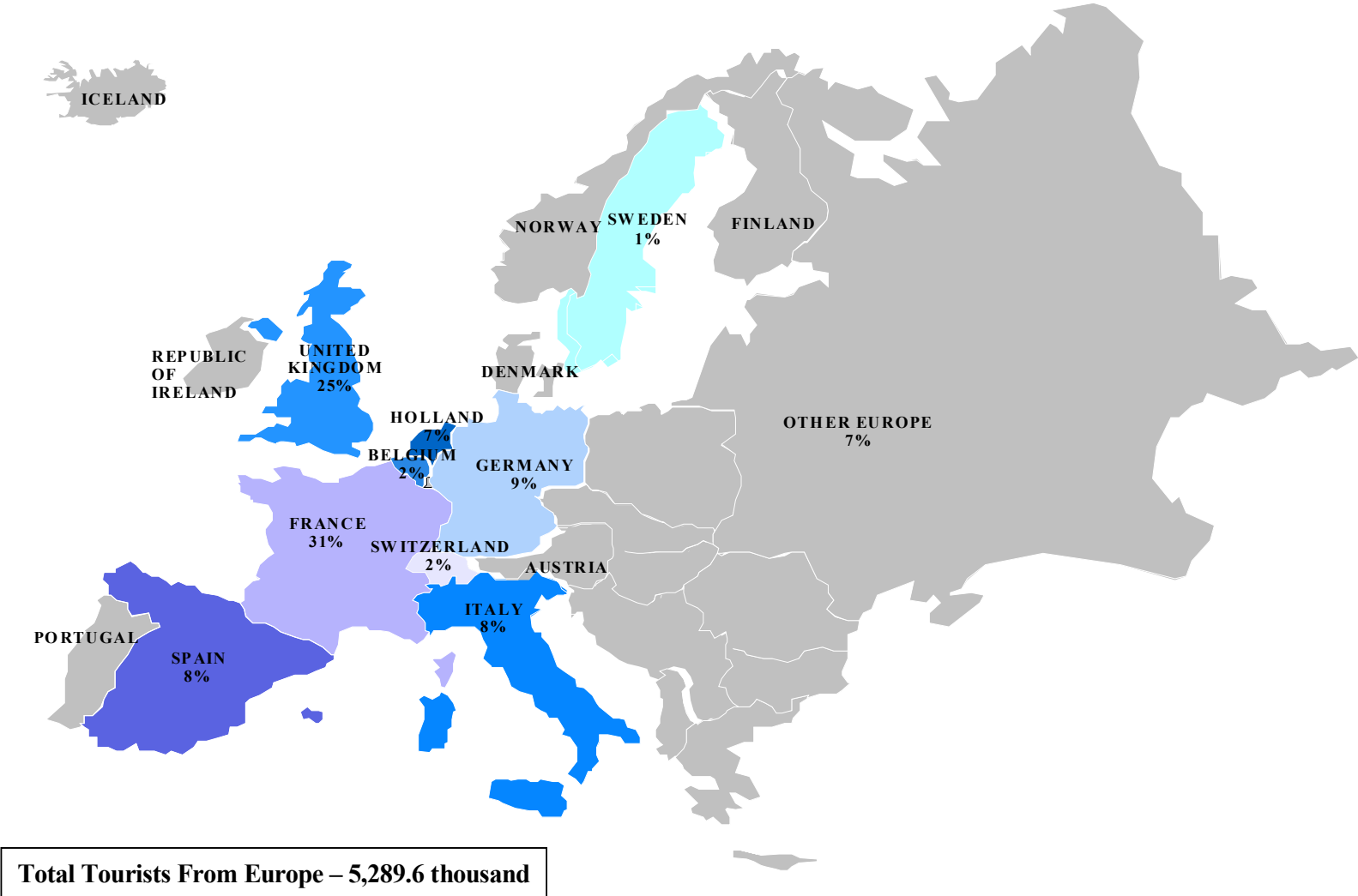
Table 16: Tourist Arrivals from Europe by Main Country of Origin (thousands)							
Country of Origin	2000	2001	2002	2003	2004	% ch.	% share
							2004
France*	1,534.1	1,468.6	1,458.3	1,599.4	1,627.5	1.8	30.8
United Kingdom <sup>r</sup>	1,164.9	1,199.8	1,109.0	1,204.6	1,342.4	11.4	25.4
Germany	814.0	636.8	508.5	507.8	490.1	-3.5	9.3
Italy	428.0	365.6	346.5	419.6	414.1	-1.3	7.8
Spain	348.8	328.9	318.9	389.9	436.5	11.9	8.3
Holland	250.1	240.5	244.0	319.3	358.1	12.2	6.8
Belgium	81.7	65.2	78.0	99.1	98.0	-1.1	1.9
Sweden	76.1	50.8	23.5	23.4	31.6	34.9	0.6
Switzerland	114.2	106.3	97.5	99.5	91.9	-7.6	1.7
Other Europe**	368.1	362.9	308.7	347.7	399.3	14.9	7.6
<b>Total<sup>m,r</sup></b>	<b>5,180.0</b>	<b>4,825.5</b>	<b>4,492.9</b>	<b>5,010.3</b>	<b>5,289.6</b>	<b>5.6</b>	<b>100.0</b>

*\*In some destinations, figures include arrivals from the French West Indies.*

*\*\*Includes arrivals from unspecified European countries.*

**Source:** Caribbean Tourism Organization

# 2004 - Percentage Share of European Tourist Arrivals by Main Markets



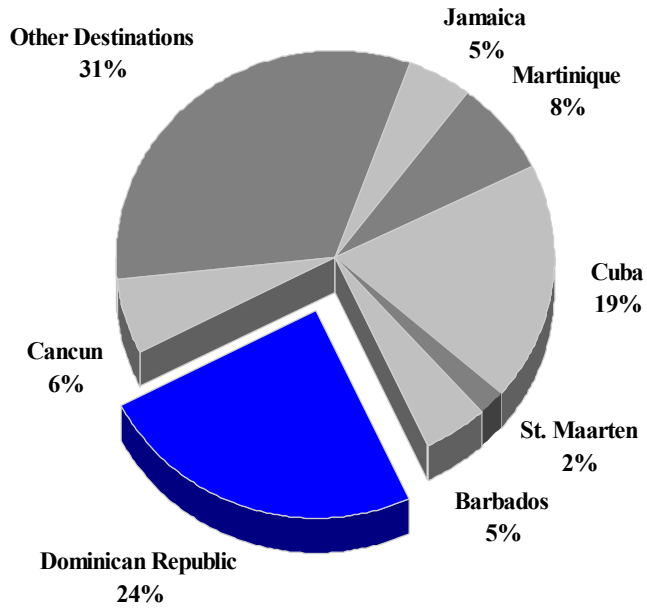
C A R I B B E A N C O M	Table 17: Tourist Arrivals from Europe (thousands)							
	Destination						% ch.	% sh.
		2000	2001	2002	2003	2004	2004/03	2004
	<b>Commonwealth Caribbean <sup>r</sup></b>	<b>1,085.5</b>	<b>994.7</b>	<b>913.9</b>	<b>1,033.6</b>	<b>1,084.2</b>	<b>4.9</b>	<b>20.5</b>
	<b>OECS Countries</b>	<b>333.3</b>	<b>285.3</b>	<b>270.0</b>	<b>313.8</b>	<b>331.2</b>	<b>5.6</b>	<b>6.3</b>
	Anguilla	9.4	8.0	5.4	6.3	7.7	21.5	0.1
✓	Antigua and Barbuda <sup>a</sup>	90.0	78.1	81.8	98.7	113.5	15.1	2.1
	British Virgin Islands	38.6	33.6	28.8	<sup>r</sup> 37.4	<sup>e</sup> 33.9	-9.4	0.6
✓	Dominica	11.1	10.8	10.1	10.8	10.2	-5.2	0.2
✓	Grenada	46.4	40.2	39.0	<sup>r</sup> 43.1	36.2	-16.1	0.7
✓	Montserrat	2.7	2.5	2.8	2.4	3.2	32.4	0.1
✓	St. Kitts and Nevis	14.4	10.5	<sup>e</sup> 7.5	<sup>e</sup> 7.7	10.1	30.7	0.2
✓	St. Lucia	98.9	82.7	76.7	90.2	97.9	8.5	1.9
✓	St. Vincent and Grenadines	<sup>e</sup> 21.8	18.9	18.0	17.2	18.7	8.4	0.4
	<b>Other Commonwealth <sup>r</sup></b>	<b>752.1</b>	<b>709.4</b>	<b>643.9</b>	<b>719.9</b>	<b>753.0</b>	<b>4.6</b>	<b>14.2</b>
✓	Bahamas <sup>r</sup>	104.6	94.0	79.6	93.2	83.6	-10.3	1.6
✓	Barbados	260.8	247.2	217.9	232.1	244.1	5.2	4.6
✓	Belize <sup>r</sup>	27.7	29.7	29.1	33.5	32.8	-2.3	0.6
	Bermuda <sup>a</sup>	35.9	28.5	30.7	25.9	25.9	-0.3	0.5
	Cayman Islands	<sup>n</sup> 22.6	20.5	17.9	18.2	15.3	-16.1	0.3
✓	Guyana	7.2	8.8	8.2	8.1	9.1	11.3	0.2
✓	Jamaica	199.0	180.6	179.1	218.5	241.9	10.7	4.6
✓	Trinidad and Tobago	82.7	89.0	71.1	79.2	89.6	13.1	1.7
	Turks and Caicos Islands	11.7	11.1	10.3	11.1	10.8	-2.2	0.2
	<b>Dutch West Indies</b>	<b>260.1</b>	<b>240.4</b>	<b>229.0</b>	<b>273.5</b>	<b>285.4</b>	<b>4.3</b>	<b>5.4</b>
	Aruba	47.1	45.0	44.0	54.7	60.4	10.4	1.1
	Bonaire	18.0	16.3	18.2	<sup>e</sup> 29.1	28.2	-3.1	0.5
	Curacao	65.4	73.2	70.4	91.4	89.8	-1.8	1.7
	Saba	3.8	4.0	4.7	4.8	5.0	4.8	0.1
	St. Eustatius <sup>a</sup>	4.0	4.5	4.6	5.3	5.5	4.9	0.1
	St. Maarten <sup>a</sup>	121.8	97.4	87.1	88.3	96.4	9.2	1.8
	<b>French West Indies</b>	<b>1,147.5</b>	<b>1,078.5</b>	<b>1,040.5</b>	<b>1,077.8</b>	<b>1,149.8</b>	<b>6.7</b>	<b>21.7</b>
	Guadeloupe <sup>h</sup>	<sup>n</sup> 704.5	<sup>e</sup> 675.2	<sup>e</sup> 668.5	<sup>e</sup> 697.9	<sup>e</sup> 753.7	8.0	14.2
	Martinique	443.0	403.3	372.0	379.9	396.1	4.3	7.5
	<b>US Territories</b>	<b>96.3</b>	<b>110.2</b>	<b>79.1</b>	<b>82.6</b>	<b>111.5</b>	<b>35.0</b>	<b>2.1</b>
	Puerto Rico <sup>e</sup>	83.8	101.5	72.9	74.9	95.7	27.9	1.8
	US Virgin Islands <sup>h</sup>	12.5	8.7	6.1	7.8	15.8	103.9	0.3
	<b>Other Countries</b>	<b>2,590.6</b>	<b>2,401.7</b>	<b>2,230.5</b>	<b>2,541.1</b>	<b>2,658.6</b>	<b>4.6</b>	<b>50.3</b>
	Cancun (Mexico) <sup>h</sup>	282.5	335.7	265.2	255.6	299.9	17.4	5.7
	Cuba	949.3	898.1	859.1	942.1	976.7	3.7	18.5
	Dominican Republic <sup>a</sup>	1,301.6	1,108.5	1,046.3	1,266.0	1,286.7	1.6	24.3
✓	Haiti	11.0	12.0	11.6	<sup>e</sup> 7.4	<sup>e</sup> 8.3	12.2	0.2
✓	Suriname <sup>r,e</sup>	46.3	47.5	48.3	<sup>n</sup> 70.1	86.9	24.0	1.6
	<b>TOTAL CARIBBEAN <sup>r,m</sup></b>	<b>5,180.0</b>	<b>4,825.5</b>	<b>4,492.9</b>	<b>5,008.7</b>	<b>5,289.6</b>	<b>5.6</b>	<b>100.0</b>
↔	<b>CARICOM <sup>r</sup></b>	<b>1,024.5</b>	<b>952.4</b>	<b>880.8</b>	<b>1,012.2</b>	<b>1,085.9</b>	<b>7.3</b>	<b>20.5</b>

For Table Notes please refer to the notes table at the front of the report

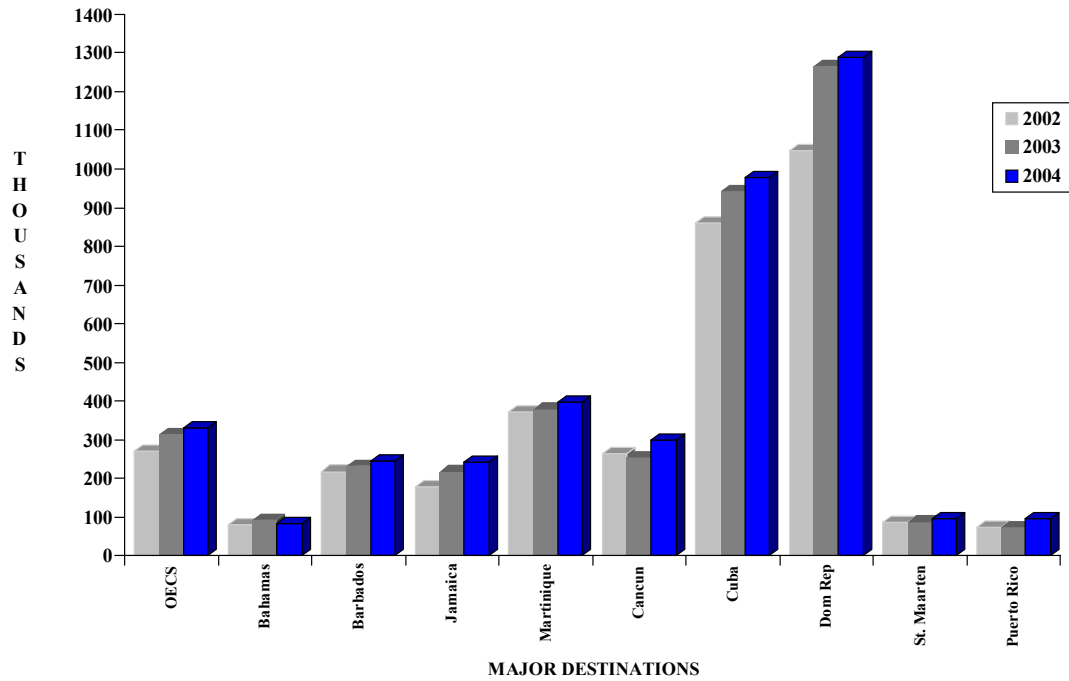
Source: CTO Member Countries and CTO Estimates

# EUROPEAN TOURISTS

## MAIN CARIBBEAN DESTINATIONS: PERCENTAGE SHARE – 2004



## TOURIST ARRIVALS 2002-2004



**Table 18: Dependence on the European Market 2004**

Destination	Tourist Arrivals (000's)		% Share
	All Markets	Europe	
Guadeloupe <sup>h e</sup>	863.3	753.7	87.3
Martinique	470.9	396.1	84.1
Suriname	137.8	86.9	63.1
St. Eustatius <sup>a</sup>	11.1	5.5	49.9
Cuba	2048.6	976.7	47.7
Antigua and Barbuda <sup>a</sup>	245.8	113.5	46.2
Saba	11.0	5.0	45.8
Bonaire	63.2	28.2	44.7
Barbados	552.0	244.1	44.2
Curacao	223.4	89.8	40.2
Dominican Republic <sup>a</sup>	3443.2	1286.7	37.4
St. Lucia	298.4	97.9	32.8
Montserrat	10.1	3.2	31.5
Grenada	133.9	36.2	27.0
St Vincent and The Grenadines	86.7	18.7	21.5
St Maarten <sup>a</sup>	475.0	96.4	20.3
Trinidad and Tobago	442.6	89.6	20.2
Jamaica	1414.8	241.9	17.1
Anguilla	54.0	7.7	14.2
Belize	230.8	32.8	14.2
Cancun (Mexico) <sup>h</sup>	2331.4	299.9	12.9
Dominica	80.1	10.2	12.7
British Virgin Islands	304.5	<sup>e</sup> 33.9	11.1
St. Kitts and Nevis	91.8	10.1	11.0
Bermuda <sup>a</sup>	271.6	25.9	9.5
Aruba	728.2	60.4	8.3
Haiti <sup>e</sup>	101.1	8.3	8.3
Guyana	122.0	9.1	7.4
Turks and Caicos Islands	150.6	10.8	7.2
Bahamas	1561.3	83.6	5.4
Cayman Islands	368.6	15.3	4.1
US Virgin Islands <sup>h</sup>	608.1	15.8	2.6
Puerto Rico <sup>e</sup>	3684.1	95.7	2.6

*For Table Notes please refer to the notes table at the front of the report*

**Source:** CTO Member Countries and CTO Estimates