

**Table 46: Cruise Berth Allocation - 2003 & 2004**

Cruising Region	Bed Days		% ch. 2004/ 2003	Percent Share		
	2004	2003		2004	2003	diff.
Caribbean *	36,192,000	33,781,128	7.1	46.8	47.8	-1.0
Trans Canal	2,930,528	2,783,975	5.3	3.8	3.9	-0.1
Mexico West	4,827,262	3,390,768	42.4	6.2	4.8	1.4
South America	1,088,569	1,653,535	-34.2	1.4	2.3	-0.9
Alaska	5,913,967	5,268,159	12.3	7.7	7.5	0.2
Mediterranean	9,704,398	8,153,251	19.0	12.6	11.5	1.0
Europe	7,560,171	7,721,741	-2.1	9.8	10.9	-1.1
Far East (Orient)	403,538	219,358	84.0	0.5	0.3	0.2
Other Regions	8,678,033	7,713,602	12.5	11.2	10.9	0.3
Total Worldwide	77,298,466	70,685,517	9.4	100.0	100.0	--

\* Including Mexico's Caribbean coast, the Bahamas and Bermuda

Source: Cruise Line International Association (CLIA)

**Table 47: Cruise Passenger Arrivals (thousands)**

<b>Destination</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>% ch. 2004/03</b>	<b>% share 2004</b>
Bahamas <sup>1</sup>	2,512.6	2,551.7	2,802.1	2,970.2	3,360.0	13.1	16.9
Bermuda <sup>2</sup>	207.9	180.0	200.1	226.1	206.1	-8.8	1.0
Antigua and Barbuda	429.4	408.8	309.7	385.7	522.8	35.5	2.6
British Virgin Islands	188.5	202.5	230.1	304.3	466.6	53.3	2.4
Dominica	239.8	207.6	136.9	177.0	383.6	116.7	1.9
Dominican Republic <sup>3</sup>	183.2	208.2	247.0	398.3	456.3	14.6	2.3
Guadeloupe <sup>4</sup>	392.3	361.7	204.8	195.1	n.a	-	-
Haiti	304.5	357.4	<sup>e</sup> 354.1	n.a	n.a	-	-
Puerto Rico	1,301.9	1,350.3	1,203.9	1,235.8	1,381.4	11.8	7.0
St. Kitts and Nevis	164.6	252.2	167.2	146.3	260.2	77.8	1.3
St. Maarten	868.3	867.8	1,055.0	1,181.1	1,348.5	14.2	6.8
US Virgin Islands	1,768.4	1,891.4	1,738.7	1,773.9	1,964.7	10.8	9.9
<b>Eastern Caribbean</b>	<b>5,841.0</b>	<b>6,108.0</b>	<b>5,647.4</b>	<b>6,179.9</b>	<b>7,203.0</b>	<b>16.6</b>	<b>36.3</b>
Aruba	490.2	487.3	582.2	542.3	576.3	6.3	2.9
Barbados	533.3	527.6	523.3	559.1	721.3	29.0	3.6
Bonaire	43.5	40.5	42.2	44.6	53.3	19.6	0.3
Curacao	308.3	300.1	319.1	279.4	219.4	-21.5	1.1
Grenada	180.3	147.4	135.1	146.9	229.8	56.4	1.2
Martinique	286.2	202.4	200.8	268.5	159.4	-40.6	0.8
St. Lucia	443.6	489.9	387.2	393.2	481.3	22.4	2.4
St. Vincent and G'dines	86.2	76.5	70.3	64.6	77.6	20.1	0.4
Trinidad and Tobago	104.1	82.3	60.0	55.5	54.3	-2.3	0.3
<b>Southern Caribbean</b>	<b>2,475.7</b>	<b>2,354.0</b>	<b>2,320.1</b>	<b>2,354.3</b>	<b>2,572.7</b>	<b>9.3</b>	<b>13.0</b>
Belize	58.1	48.1	319.7	575.2	851.4	48.0	4.3
Cayman Islands	1,030.9	1,214.8	1,574.8	1,819.0	1,693.3	-6.9	8.5
Cozumel	1,504.6	1,595.4	2,227.7	2,708.9	2,862.0	5.7	14.4
Jamaica	907.6	840.3	865.4	1,132.6	1,099.8	-2.9	5.5
<b>Western Caribbean</b>	<b>3,501.2</b>	<b>3,698.6</b>	<b>4,987.5</b>	<b>6,235.7</b>	<b>6,506.5</b>	<b>4.3</b>	<b>32.8</b>
<b>Total <sup>m</sup></b>	<b>14,538.4</b>	<b>14,892.2</b>	<b>15,957.2</b>	<b>17,966.1</b>	<b>19,848.4</b>	<b>10.5</b>	<b>100.0</b>

<sup>1</sup> At first port of entry only

<sup>2</sup> Excludes sea/air arrivals

<sup>3</sup> All sea arrivals; estimate

<sup>4</sup> Port of Guadeloupe only (excludes arrivals at St.Barthelemy)

**Note:** Total cruise passenger arrivals as given above represent the sum of arrivals at individual destinations.

However, because most cruise ships stop at more than one destination, this figure is considerably larger than the number of cruise passengers visiting the region.

**Source:** Section 3 of this Report and CTO estimates.

Table 48: Cruise Passenger Arrivals by Major Cruise Line: 2003-2004 (thousands)									
Destination	Total			Carnival			RCCL		
	2003	2004	% ch	2003	2004	% ch	2003	2004	% ch
Aruba	542.3	576.3	6.3	155.4	156.1	0.4	161.4	175.3	8.6
Bahamas	2,970.2	3,360.0	13.1	486.4	746.2	53.4	731.2	970.8	32.8
Barbados * <sup>//</sup>	593.8	578.2	-2.6	142.9	89.7	-37.2	110.5	104.3	-5.7
British Virgin Is <sup>//</sup>	202.5	186.7	-7.8	17.1	10.3	-39.8	-	-	-
Cayman Islands <sup>//</sup>	207.6	136.9	-34.1	81.0	9.4	-88.4	110.5	104.3	-5.7
Curacao <sup>//</sup>	300.1	319.1	6.3	77.7	30.4	-60.9	83.5	157.5	88.6
Dominica	177.0	383.6	116.	24.3	180.2	640.	-	-	-
Grenada	146.9	229.8	56.4	-	-	-	-	-	-
Jamaica	1,129.4	1,096.3	-2.9	472.0	477.8	1.2	477.5	401.4	-15.9
Martinique	268.5	159.4	-40.6	197.4	41.6	-78.9	-	-	-
Puerto Rico <sup>F</sup>	1,163.9	1,348.2	15.8	322.9	389.7	20.7	418.7	463.2	10.6
St. Lucia	393.2	-	-	26.3	-	-	105.2	-	-
St. Vincent &	64.6	77.6	20.1	-	-	-	-	-	-
Trinidad & Tobago	55.5	54.3	-2.3	-	-	-	-	-	-

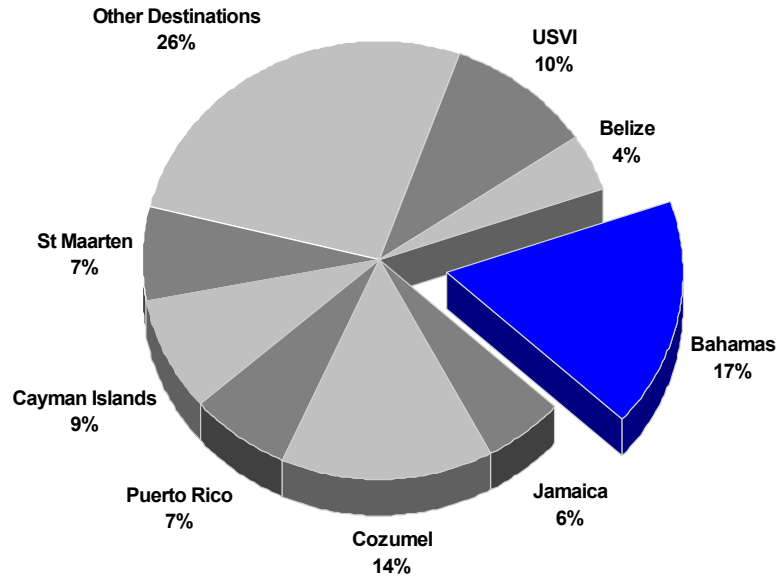
Table 48: Cruise Passenger Arrivals by Major Cruise Line: 2003-2004 (thousands) - cont'd									
Destination	Princess			Norwegian			Other		
	2003	2004	% ch	2003	2004	% ch	2003	2004	% ch
Aruba	46.3	37.5	-18.9	16.8	12.7	-24.6	162.4	194.7	19.9
Bahamas	241.9	176.2	-27.1	185.0	104.2	-43.7	1325.7	1362.6	2.8
Barbados * <sup>//</sup>	121.2	88.4	-27.0	6.2	19.0	205.	212.9	276.8	30.0
British Virgin Is. <sup>//</sup>	-	-	-	10.9	11.5	5.8	174.5	164.9	-5.5
Cayman Islands <sup>//</sup>	64.1	45.5	-29.1	-	-	-	116.6	118.6	1.7
Curacao <sup>//</sup>	22.3	18.2	-18.2	12.4	4.5	-64.1	104.2	108.6	4.1
Dominica	27.8	37.5	35.1	29.8	29.3	-2.0	95.1	136.6	43.6
Grenada	12.3	52.1	324.	2.2	17.8	707.	132.4	159.8	20.7
Jamaica	61.5	96.0	56.2	51.8	28.4	-45.2	66.6	92.7	39.1
Martinique	-	-	-	25.2	16.5	-34.6	46.0	101.3	120.4
Puerto Rico <sup>F</sup>	55.4	81.1	46.4	71.8	62.7	-12.6	295.2	351.5	19.1
St. Lucia	34.6	-	-	23.9	-	-	203.3	-	-
St. Vincent &	7.9	16.9	113.	-	-	-	56.7	60.7	7.0
Trinidad & Tobago	-	-	-	-	-	-	55.5	54.2	-2.3

\* Port Authority estimates, totals differ from National Tourism Office

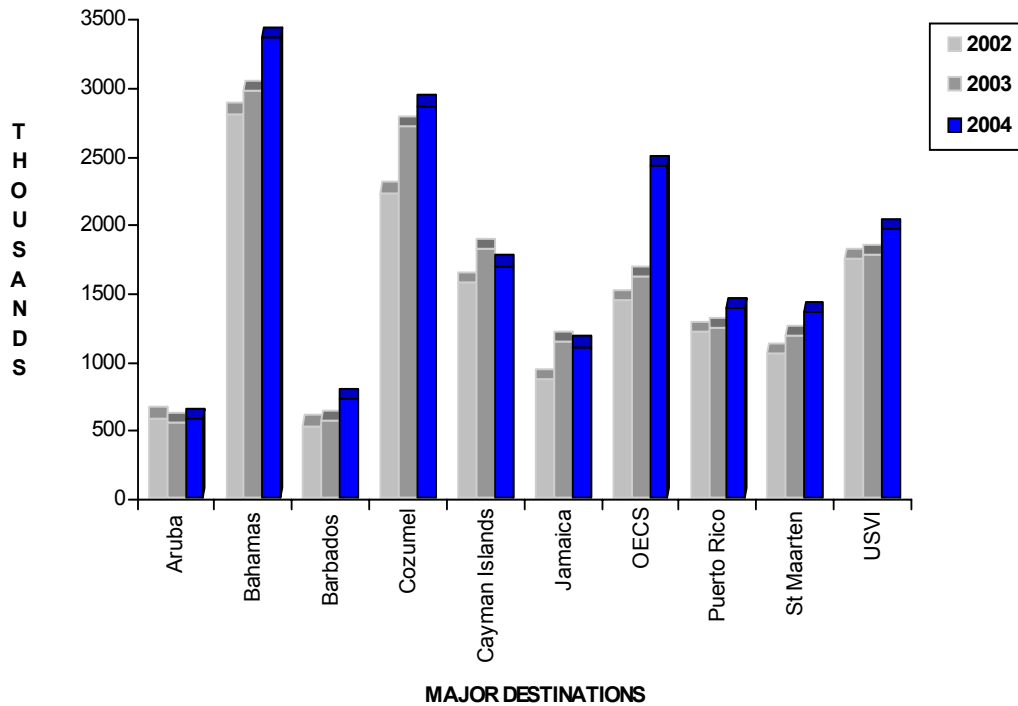
Source: National Tourism offices and Ports Authority

# CRUISE PASSENGER ARRIVALS

MAIN CARIBBEAN DESTINATIONS : PERCENTAGE SHARE - 2004



CRUISE ARRIVALS 2002-2004



<b>Table 49: Cruise Ship Calls to the Caribbean</b>					
<b>Destination</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>
Bahamas	1,892	1,586	1,759	1,976	2,068
Bermuda	165	156	145	156	157
Antigua and Barbuda	331	271	217	296	375
British Virgin Islands	230	256	330	<sup>e</sup> 235	n.a
Dominica	287	231	187	206	299
Dominican Republic	358	361		504	519
Guadeloupe	249	249	240	284	252
Puerto Rico	689	680	625	588	639
St. Kitts and Nevis	343	358	264	<sup>e</sup> 250	n.a
St. Maarten	492	507	531	597	666
US Virgin Islands	1,014	976	845	888	925
<b>Eastern Caribbean</b>	<b>3,993</b>	<b>3,889</b>	<b>3,239</b>	<b>3,848</b>	<b>3,675</b>
Aruba	331	298	337	315	318
Barbados	484	453	423	442	530
Bonaire	71	64	81	72	78
Curacao	213	213	220	196	161
Grenada	360	288	259	267	249
Martinique	281	234	206	218	220
St. Lucia	389	378	245	262	328
St. Vincent and G'dines	n.a	n.a	264	240	225
Trinidad and Tobago	146	136	96	88	86
<b>Southern Caribbean</b>	<b>2,275</b>	<b>2,064</b>	<b>2,131</b>	<b>2,100</b>	<b>2,195</b>
Belize	70	48	200	315	406
Cayman Islands	605	612	731	830	732
Cozumel	885	795	1,168	1,305	1,302
Jamaica	504	426	396	502	482
<b>Western Caribbean</b>	<b>2,064</b>	<b>1,881</b>	<b>2,495</b>	<b>2,952</b>	<b>2,922</b>
<b>TOTAL</b>	<b>10,389</b>	<b>9,576</b>	<b>9,769</b>	<b>11,032</b>	<b>11,017</b>
<i>Note: The number of Cruise Calls to Haiti and St Vincent and the Grenadines were unavailable at the time of printing of this report</i>					
<b>Source:</b> National Tourism and Statistical Offices					