

Table 8: Caribbean Tourist Arrivals by Season and Major Market - 2004 & 2003

Market & Season		Total Arrivals (000's)		%	Percent Share	
		2004	2003		change	2004
United States	Winter	4,222.5	3,828.2	10.3	36.9	35.9
	Summer	7,221.4	6,837.1	5.6	63.1	64.1
	Jan-Aug	8,462.8	7,789.4	8.6	74.0	73.0
	Sep-Dec	2,981.1	2,875.9	3.7	26.1	27.0
	Total	11,443.9	10,665.3	7.3	100.0	100.0
Canada	Winter	969.3	814.5	19.0	55.7	54.3
	Summer	769.8	686.1	12.2	44.3	45.7
	Jan-Aug	1,301.3	1,096.4	18.7	74.8	73.1
	Sep-Dec	437.8	404.2	8.3	25.2	26.9
	Total	1,739.1	1,500.6	15.9	100.0	100.0
Europe	Winter	1,861.2	2,073.0	-10.2	35.2	41.4
	Summer	3,428.4	2,937.3	16.7	64.8	58.6
	Jan-Aug	3,629.3	3,258.9	11.4	68.6	65.0
	Sep-Dec	1,660.3	1,751.4	-5.2	31.4	35.0
	Total	5,289.6	5,010.3	5.6	100.0	100.0
Cruise Passengers	Winter	8,748.7	7,433.3	17.7	44.1	41.4
	Summer	11,099.7	10,532.8	5.4	55.9	58.6
	Jan-Aug	13,599.8	11,685.9	16.4	68.5	65.0
	Sep-Dec	6,248.6	6,280.2	-0.5	31.5	35.0
	Total	19,848.4	17,966.1	10.5	100.0	100.0

Note: January-April and May-December are used to approximate the Winter and Summer seasons

PERFORMANCE OF MAJOR MARKETS 1991 - 2004

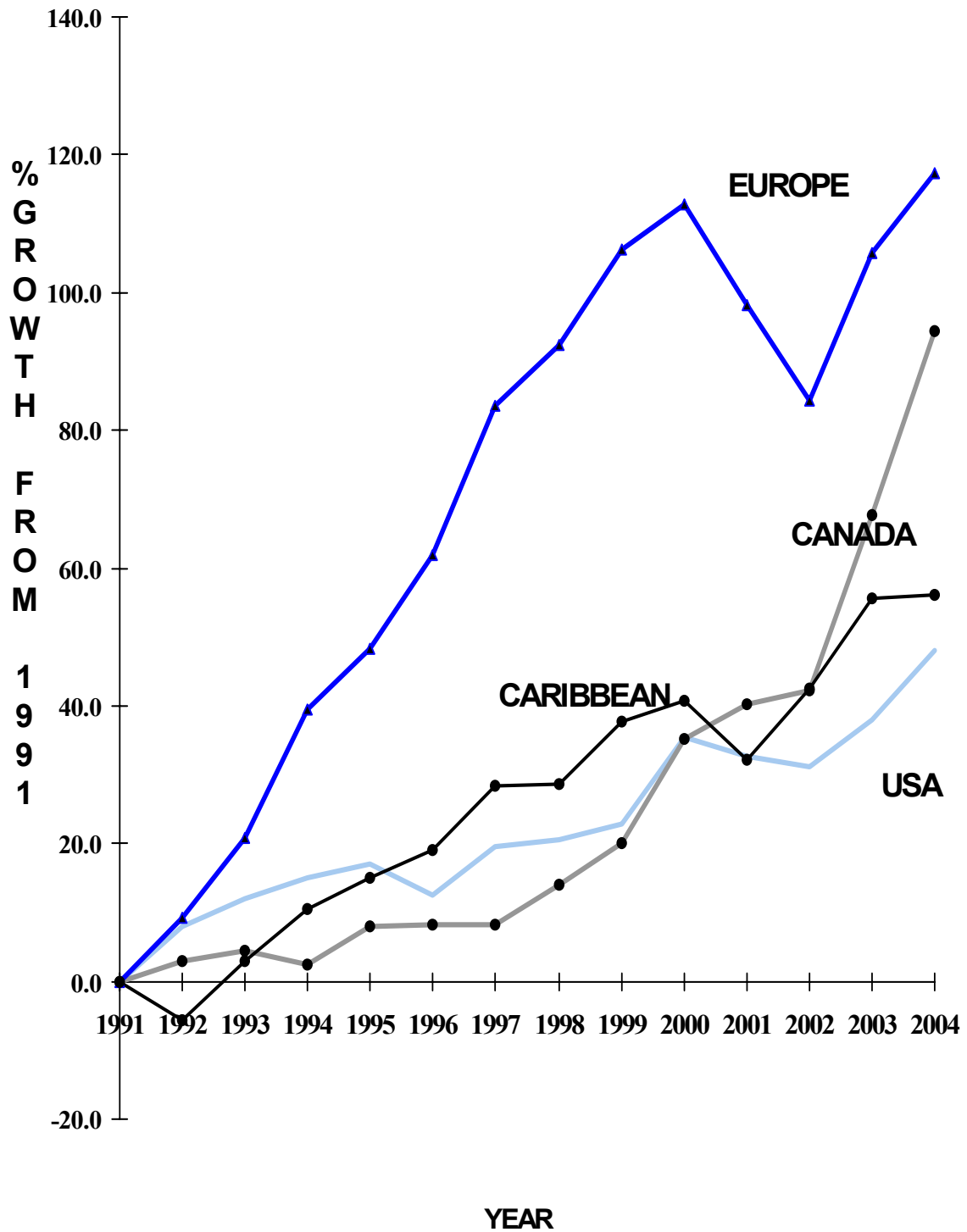


Table 9: Tourist Arrivals in the Caribbean by Main Market					
Country of Origin	2000	2001	2002	2003^r	2004
	<i>Thousands</i>				
United States	10,469.4	10,241.2	10,134.4	10,665.3	11,443.9
Canada	1,211.1	1,256.4	1,273.3	1,500.6	1,739.1
Europe	5,180.0	4,824.2	4,491.4	5,010.3	5,289.6
Caribbean ¹	1,285.9	1,208.6	1,302.3	1,423.6	1,429.1
Other/Unspecified *	2,176.8	2,003.9	1,798.7	1,773.0	1,913.7
Total	20,323.2	19,534.2	19,000.1	20,372.9	21,815.3
	<i>Percentages</i>				
United States	51.5	52.4	53.3	52.3	52.4
Canada	6.0	6.4	6.7	7.4	8.0
Europe	25.5	24.7	23.6	24.6	24.2
Caribbean ¹	6.3	6.2	6.9	7.0	6.6
Other/Unspecified *	10.7	10.3	9.5	8.7	8.8
Total	100.0	100.0	100.0	100.0	100.0
<p>¹ The definition of "Caribbean" varies from country to country</p> <p>* Includes all tourist arrivals from Cozumel, etc (please refer to Overview of Market Performance - Section 3.4.1)</p> <p>Source: Caribbean Tourism Organization</p>					