

3.4.8 Air Passenger Arrivals by Carrier

Sustainable air transportation is vital for the development and growth of the Caribbean tourism industry. Table 34 (below and continued on the next page) provides details on the distribution of Air Passenger Arrivals by the Major Carriers operating in the region. The table however, covers only 26 countries. Cuba and the Dominican Republic are two leading charter destinations. We are publishing for the first time information for the Dominican Republic (1998), however we are still unable to receive information from Cuba on air passenger arrivals. Furthermore, we accept that the issue of air transportation warrants a much more detailed analysis than is provided here. Despite these constraints, the available information reveals the following:

- American Airlines, American Eagle, Air Jamaica, BWIA and LIAT were the only carriers to service eight or more destinations.
- American Airlines transported 25 percent of all air passengers to the reporting countries;
- Caribbean-based airlines accounted for 15 percent of all passenger arrivals;

Destination	Carrier							
	American Airlines	Air Canada	American Eagle	Air Jamaica	ALM	Air France	British Airways	BWIA
Anguilla*	-	-	-	-	-	-	-	-
Antigua and Barbuda	30,772	-	83,609	-	2,410	-	6,681	44,811
Aruba *	187,438	-	-	-	44,204	-	-	-
Bahamas * #	-	10,557	333,055	18,347	-	-	-	22,968
Barbados *	122,432	48,225	30,126	22,690	-	-	98	86,779
Bonaire	-	-	-	4,942	32,514	-	-	-
British Virgin Islands	-	-	88,219	-	-	-	-	-
Cancun *	327,205	-	-	-	-	-	-	-
Cayman Islands *	109,830	-	-	30,085	-	-	-	-
Curacao	19,661	-	-	-	90,229	-	-	-
Dominica	-	-	14,220	-	-	-	-	-
Dominican Republic **	754,897	18,060	156,435	-	18,060	45,661	-	-
Grenada *	33,627	-	4,412	5,830	-	-	-	17,402
Guadeloupe *	36,639	11,454	-	-	-	576,014	385,421	-
Guyana **	-	-	-	-	-	-	-	-
Haiti	233,310	6,345	2,358	-	17,168	41,165	-	-
Jamaica	294,262	95,130	-	890,667	6,710	-	67,179	32,738
Martinique **	38,812	1,769	-	-	-	521,500	245,940	-
Puerto Rico	4,412,14	-	1,810,75	-	23,473	-	-	-
Saba	-	-	-	-	-	-	-	-
St. Eustatius	-	-	-	-	-	-	-	-
St. Kitts and Nevis	-	-	30,332	-	-	-	-	173
St. Lucia *	-	-	-	-	-	-	-	-
St. Maarten	154,280	-	-	-	38,015	43,546	-	7,615
Trinidad and Tobago **	83,134	16,282	-	-	-	-	-	-
Turks and Caicos	70,894	-	-	1,191	-	-	-	-

- No passenger arrivals or data unavailable * 1999 **1998

Source: National Tourism Offices and Airport Authorities

3.4.8 Air Passenger Arrivals by Carrier (cont;d)

- Charter flights accounted for 13.4 percent of all air passenger arrivals to the reporting countries;
- Air France transported just over 45 percent of all passenger arrivals to the French West Indies;
- National and sub-regional airlines contributed significantly to the volume of passenger arrivals in those destinations in 2000:
 - Air Jamaica transported 48 percent of Jamaica's passenger arrivals;
 - ALM carried 62 percent of all passengers to Bonaire and nearly half of those to Curacao;
 - LIAT's share of passengers arriving at Eastern Caribbean destinations were as follows: Antigua & Barbuda - 27.7 percent, Barbados - 13.7 percent, Dominica - 47.2 percent, St. Lucia -14.8 percent, St. Vincent & the Grenadines - 40.9 percent;
 - BWIA was the carrier for 54.2 percent of Trinidad & Tobago's passenger arrivals.

Table 34: Air Passenger Arrivals to Caribbean Destinations by Carrier - 2000 (Part 2)

Destination	Carrier						Total
	KLM	LIAT	US Airlines	Other Schedule	Charter	Private	
Anguilla	-	12,427	-	-	491	-	12,981
Antigua and Barbuda	-	104,984	-	^b 83,443	22,738	-	379,398
Aruba *	-	-	-	289,180	162,498	-	683,320
Bahamas #*	-	-	82,906	780,802	221,638	-	1,470,273
Barbados*	148,952	110,294	-	96,730	130,888	8,122	805,336
Bonaire	4,724	-	-	7,457	918	1,576	52,221
British Virgin Islands	-	22,128	-	^a 19,564	4,195	2,218	136,324
Cancun*	-	-	41,962	1,416,318	1,678,634	-	3,464,119
Cayman Islands*	-	-	51,301	542,763	-	-	733,979
Curacao	32,097	-	-	48,542	n.a	n.a	190,529
Dominican Republic **	-	-	-	793,639	866,740	-	2,653,492
Dominica*	-	23,544	-	9,116	721	2,270	49,871
Grenada*	27,348	42,672	-	25,952	3,010	9,904	170,157
Guadeloupe**	496	41,257	-	926,896	-	-	1,978,179
Guyana *	74,923	9,994	-	51,305	-	-	136,222
Haiti	-	-	-	-	-	-	377,932
Jamaica	-	-	81,188	116,683	266,848	-	1,851,405
Martinique**	226	35,824	-	793,603	-	-	1,637,674
Puerto Rico	-	46,053	347,574	3,338,141	-	-	9,978,146
Saba	-	-	-	10,318	-	-	10,318
St. Eustatius	-	-	-	19,066	-	-	19,065
St. Kitts and Nevis	-	31,325	-	9,918	14,823	-	86,571
St. Lucia *	20,960	35,534	-	44,353	43,822	-	239,575
St. Maarten	92,690	42,226	-	127,543	-	6,331	512,246
Trinidad and Tobago **	279,985	47,666	-	63,158	26,182	-	516,407
Turks and Caicos	-	-	-	21,525	57,762	-	151,372

* 1999 ** 1998 ^a Gulfstream passenger arrivals to BVI - 6683 ^b Virgin Atlantic to Antigua and Barbuda - 24789

- No passenger arrivals or data unavailable

Other carriers: Jamaica - Northwest Air (40914), Curacao - Martin Air (9938), Haiti - Haiti Int'l (21691)

St. Kitts/Nevis - Win Air (5614)

Source: National Tourism Offices and Airport Authorities